

Instructional Materials Funding Realignment Program (IMFRP) Petition Request
CALIFORNIA STATE BOARD OF EDUCATION
JANUARY 2004 AGENDA
Item No. W-9

SUBJECT: Petition request under <i>Education Code</i> (EC) Sections 60421(d) and 60200(g) by Hillsborough City School District to purchase non-adopted Instructional Resources (<i>Everyday Mathematics, Grades K-5</i>) using Instructional Materials Funding Realignment Program (IMFRP) monies.	<u> X </u> ACTION <u> </u> INFORMATION <u> </u> PUBLIC HEARING
CDSIS: 19-11-2003	

RECOMMENDATION:

The Department recommendation: Approval from January 1, 2004, through January 1, 2006, with the condition that the district supplement *Everyday Mathematics*, Grades 4-5, as necessary for coverage of all mathematics content standards.

Summary of Previous State Board of Education Discussion and Action:

The petition process was continued in statute for use by districts with the Instructional Materials Funding Realignment Program, AB 1781, Statutes of 2002 with EC 60421(d). This is the second request from this district for a waiver for *Everyday Mathematics*; in June 2001 the State Board approved a Schiff-Bustamante waiver for this district for the program. Susan Stickel, former chair of the Curriculum Commission, has reviewed several editions of the program at the request of the State Board.

Summary of Key Issue(s).

The Hillsborough City School District requests approval of its petition pursuant to EC 60421(d): “Notwithstanding any other provision of law, pursuant to subdivision (g) of section 60200, the State Board of Education may authorize a school district to use any state basic instructional materials allowance to purchase standards-aligned materials as specified within this part.” EC 60200(g): “If a district board establishes to the satisfaction of the State Board that the state-adopted instructional materials do not promote the maximum efficiency of pupil learning in the district, the State Board shall authorize the district board to use its instructional materials allowance to purchase materials as specified by the State Board.”

The Hillsborough School District is petitioning to purchase: *Everyday Mathematics* (K-5).

The petition request is for three elementary schools within the District. These three schools have excellent assessment results. All three of these schools have had an API ranking of 10 from 1999 through 2002. The district submitted assessment data for the statewide Mathematics Arts Standards Test and the SAT-9 Mathematics Test. District performance and the performance of these three schools is significantly above the state average, with the district demonstrating 96-99% scoring at “basic or above” on the 2002 Mathematics CST for grades 2-5, compared to 59-68% statewide.

Detailed assessment data is attached to this petition. The District requests that its petition be granted to use *Everyday Mathematics* as the core instructional materials that best address the needs of both teachers and students and has demonstrated positive results.

Following earlier petition requests to purchase the *Everyday Mathematics* program using Instructional Materials Fund funds, the State Board of Education asked former Commissioner Stickel to review the 2002 edition of the *Everyday Mathematics* program for grades 4-6. Ms. Stickel found in her report to the Board that there were numerous areas where the Mathematics Standards were not met, particularly at the Grade 4 level. Pursuant to this recommendation the Board acted to approve these petition requests with the condition that the districts demonstrate supplemental coverage of these standards. In both its prior Schiff-Bustamante waiver request and in the current petition request, the district has acknowledged these shortcomings and has stated that it provides supplemental materials to cover the gaps in coverage by the program.

Department Recommendation

The Department recommendation is for approval of the petition request from 1/1/04 through 1/1/06, with the condition that the district supplement *Everyday Mathematics*, Grades 4-5, as necessary for coverage of all mathematics content standards.

Authority for the petition: **E.C. 60421 (d) and 60200(g)**

Local Board approval: pending for December 10, 2003

Public hearing held on: pending for December 10, 2003

Fiscal Analysis (as appropriate)

LEA's estimated K-8 IMFRP in the 2003-2004 year:	\$ 34,281 ¹
Estimated cost of requested materials:	\$ 17,607
Percentage of K-8 IMFRP:	51.4%

Background Information: Petition request and background information is attached to this summary

¹ Estimate provided by the district. Note that due to ongoing budget cuts, it is impossible to be certain how much funding for IMFRP will be provided in future years.